

**Carole R. Maddux**

3158 Winterberry Drive · West Bloomfield, Michigan 48324-2461

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June 12, 2009

Clerk, Bankruptcy Court  
United States Bankruptcy Court  
One Bowling Green  
New York, NY 10004

Re: United States Bankruptcy Court re General Motors Corp et al, Case 9-50026 (REG)

To Whom It May Concern:

I am in receipt of the Notice of Sale Hearing to Sell Substantially All of Debtors' Assets Pursuant to Master Sale and Purchase Agreement with Vehicle Acquisition Holdings LLC, A U.S. Treasury-Sponsored Purchaser, dated June 2, 2009.

I am writing to object to said sale hearing and purchase agreement.

The proposed settlement not only provides substantial cash to the VEBA retirement benefit fund without equivalent provision for the current stockholders, it gives the fund a priority position in holding preferred stock, common stock and stock warrants as well. It unfairly transfers equity from the current shareholders to the UAW retirees without compensation. Priority in preferred and common stock ownership for the new GM should be given to the current stockholders. As a General Motors stockholder (and former employee), I object to any proposed resolution that does not compensate current stockholders with a significant cash buy-out or with some form of stock in the New GM. Moreover, if the proposed buy-out compensation is in stock, it should be of significant value and grant the current shareholders priority positions in all classes of stock ownership.

This letter should be considered as my official objection and non-consent to the sale terms as currently proposed by the bankruptcy court.

I look forward to receiving your response.

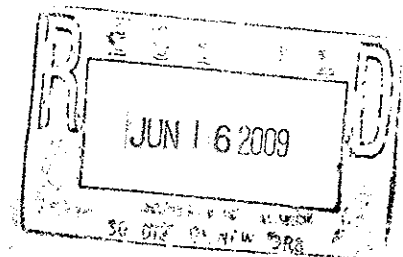
Sincerely,

*Carole R. Maddux*

Carole R. Maddux  
Shareholder, General Motors Common Stock

Cc: Weil, Gotshal & Manges LLP  
767 Fifth Avenue  
New York, NY 10153

ATTN: Harvey R. Miller, Esq, Stephen Karotkin, Esq and Joseph H. Smolinsky, Esq.



Cc: Cadwalader, Wickersham & Taft LLP  
One World Financial Center  
New York, NY 10281  
ATTN: John J. Rapisardi, Esq.

Cc: Cleary Gottlieb Steen & Hamilton LLP  
One Liberty Plaza  
New York, NY 10006  
ATTN: James L. Bromley, Esq.

Cc: Cohen, Weiss and Simon LLP  
330 W. 42<sup>nd</sup> Street  
New York, NY 10036  
ATTN: Babette Ceccotti, Esq.

Cc: Vedder Price, P.C.  
1633 Broadway, 47<sup>th</sup> Floor  
New York, NY 10019  
ATTN: Michael J. Edelman, Esq and Michael L. Schein, Esq.

Cc: The Office of the United States Trustee for the Southern District of New York  
33 Whitehall Street, 21<sup>st</sup> Floor  
New York, NY 10004  
ATTN: Diana G. Adams, Esq.

Cc: The U.S. Attorney's Office, S.D.N.Y.  
86 Chambers Street, Third Floor  
New York, NY 10007  
ATTN: David S. Jones, Esq. and Matthew L. Schwartz, Esq.